

**Mabank Independent School District  
Debt Transparency Report  
as of August 31, 2020**

Type of Entity	School District
Address	310 E. Market Street
City	Mabank, TX
Zip	75147
County	Kaufman, Henderson, Van Zandt
Telephone	903.880.1300
Contact	Brenda Rodriguez
Title	Chief Financial Officer
Email	<a href="mailto:bsrodriguez@mabankisd.net">bsrodriguez@mabankisd.net</a>

<u>Issuer Credit Ratings</u>	<u>Underlying</u>	<u>PSE</u>
Moody's	NR	NR
Fitch	AA	AAA
S&P	A+	AAA

**Outstanding Debt Obligations**

<u>Title</u>	<u>Secured by Ad Valorem Tax (Yes/No)</u>	<u>Original Par Amount</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal &amp; Interest to Maturity</u>	<u>Final Maturity Date</u>	<u>Proceeds Spent as of 8-31-2016</u>	<u>Proceeds Unspent</u>	<u>Purpose</u>
U/L Tax Sch Bldg & Ref Bds Ser 2006	Yes	31,665,041.00	22,537.00	2,462,463.00	2,485,000	08/15/2022	31,665,041.00	-	Campus Construction and Refunding
U/L Tax Ref Bds Ser 2014	Yes	6,705,000.00	6,090,000.00	2,256,400.00	8,346,400	08/15/2034	6,705,000.00	-	Refunding
U/L Tax Ref Bds Ser 2015	Yes	9,020,000.00	8,895,000.00	4,549,370.00	13,444,370	08/15/2035	9,020,000.00	-	Refunding
U/L Tax Sch Bldg & Ref Bds Ser 2016	Yes	19,765,000.00	18,220,000.00	7,340,950.00	25,560,950	08/15/2041	19,765,000	-	Campus Additions and Refunding
U/L Tax Sch Bldg & Ref Bds Ser 2020	Yes	3,175,992.00	3,175,992.00	6,298,858.00	9,474,850	08/15/2030	3,175,992.00	-	Refunding
<b>Total - All Debt Issues</b>			\$ 36,403,529	\$ 22,908,041	\$ 59,311,570			\$ -	

**Authorized But Unissued Debt**

<u>Purpose</u>	<u>Date Authorized</u>	<u>Amount Authorized</u>	<u>Amount Issued</u>	<u>Unissued Balance</u>
NONE		\$ -	\$ -	\$ -

**Per Capita: Secured by Ad Valorem Tax Detailed**

Population: 20,453 Source: Municipal Advisory Council

<u>Title</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal &amp; Interest to Maturity</u>
U/L Tax Sch Bldg & Ref Bds Ser 2006	\$ -	\$ 120	\$ 121
U/L Tax Ref Bds Ser 2014	298	110	408
U/L Tax Ref Bds Ser 2015	435	222	657
U/L Tax Sch Bldg & Ref Bds Ser 2016	891	359	1,250
U/L Tax Ref Bds Ser 2020	155	308	463
	\$ 1,779.86	\$ 1,120.03	\$ 2,899.90

**Notes:**