

**Mabank Independent School District
Debt Transparency Report
as of August 31, 2019**

Type of Entity: School District
 Address: 310 E. Market Street
 City: Mabank, TX
 Zip: 75147
 County: Kaufman, Henderson, Van Zandt
 Telephone: 903.880.1300
 Contact: Brenda Rodriguez
 Title: Chief Financial Officer
 Email: bsrodriguez@mabankisd.net

Issuer Credit Ratings	Underlying	PSF
Moody's	NR	NR
Fitch	AA	AAA
S&P	A+	AAA

Outstanding Debt Obligations

Title	Secured by Ad Valorem Tax (Yes/No)	Original Par Amount	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date	Proceeds Spent as of 8-31-2016	Proceeds Unspent	Purpose
U/L Tax Sch Bldg & Ref Bds Ser 2002	Yes	8,101,432.00	309,600.00	885,400.00	1,195,000	08/15/2020	8,101,432.00	-	Campus Construction and Refunding
U/L Tax Sch Bldg & Ref Bds Ser 2006	Yes	31,665,041.00	40,588.00	3,709,412.00	3,750,000	08/15/2022	31,665,041.00	-	Campus Construction and Refunding
U/L Tax Ref Bds Ser 2012	Yes	6,095,083.00	3,180,083.00	7,234,917.00	10,415,000	08/15/2030	6,095,083.00	-	Refunding
U/L Tax Ref Bds Ser 2014	Yes	6,705,000.00	6,140,000.00	2,493,000.00	8,633,000	08/15/2034	6,705,000.00	-	Refunding
U/L Tax Ref Bds Ser 2015	Yes	9,020,000.00	8,895,000.00	4,883,525.00	13,778,525	08/15/2035	9,020,000.00	-	Refunding
U/L Tax Sch Bldg & Ref Bds Ser 2016	Yes	19,765,000.00	18,220,000.00	8,116,550.00	26,336,550	08/15/2041	19,765,000	-	Campus Additions and Refunding
Total - All Debt Issues			\$ 36,785,271	\$ 27,322,804	\$ 64,108,075			\$ -	

Authorized But Unissued Debt

Purpose	Date Authorized	Amount Authorized	Amount Issued	Unissued Balance
NONE		\$ -	\$ -	\$ -

Per Capita: Secured by Ad Valorem Tax Detailed

Population: 20,453 Source: Municipal Advisory Council

Title	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
U/L Tax Sch Bldg & Ref Bds Ser 2002	\$ -	\$ -	\$ -
U/L Tax Sch Bldg & Ref Bds Ser 2006	15	43	58
U/L Tax Ref Bds Ser 2012	2	181	183
U/L Tax Ref Bds Ser 2014	155	354	509
U/L Tax Ref Bds Ser 2015	300	122	422
U/L Tax Sch Bldg & Ref Bds Ser 2016	435	239	674
	891	397	1,288
	\$ 1,798.53	\$ 1,335.88	\$ 3,134.41

Notes: