

**Mabank Independent School District  
Debt Transparency Report  
as of August 31, 2017**

Type of Entity School District  
 Address 310 E. Market Street  
 City Mabank, TX  
 Zip 75147  
 County Kaufman, Henderson, Van Zandt  
 Telephone 903.880.1300  
 Contact William Adams  
 Title Assistant Superintendent  
 Email [wsadams@mabankisd.net](mailto:wsadams@mabankisd.net)

Issuer Credit Ratings	Underlying	PSF
Moody's	NR	NR
Fitch	AA	AAA
S&P	A+	AAA

**Outstanding Debt Obligations**

Title	Secured by Ad Valorem Tax (Yes/No)	Original Par Amount	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date	Proceeds Spent as of 8-31-2016	Proceeds Unspent	Purpose
U/L Tax Sch Bldg & Ref Bds Ser 2002	Yes	8,101,432.00	990,683.00	2,559,317.00	3,550,000	08/15/2020	8,101,432.00	-	Campus Construction and Refunding
U/L Tax Sch Bldg & Ref Bds Ser 2006	Yes	31,665,041.00	50,040.75	4,184,959.25	4,235,000	08/15/2022	31,665,041.00	-	Campus Construction and Refunding
U/L Tax Ref Bds Ser 2012	Yes	6,095,083.00	4,285,083.00	7,268,017.00	11,553,100	08/15/2030	6,095,083.00	-	Refunding
U/L Tax Ref Bds Ser 2014	Yes	6,705,000.00	6,350,000.00	2,971,400.00	9,321,400	08/15/2034	6,705,000.00	-	Refunding
U/L Tax Ref Bds Ser 2015	Yes	9,020,000.00	8,895,000.00	5,551,873.00	14,446,873	08/15/2035	9,020,000.00	-	Refunding
U/L Tax Sch Bldg & Ref Bds Ser 2016	Yes	19,765,000.00	19,010,000.00	9,687,850.00	28,697,850	08/15/2041	18,388,098	1,376,902	Campus Additions and Refunding
<b>Total - All Debt Issues</b>			\$ 39,580,807	\$ 32,223,416	\$ 71,804,223			\$ 1,376,902	

**Authorized But Unissued Debt**

Purpose	Date Authorized	Amount Authorized	Amount Issued	Unissued Balance
NONE		\$ -	\$ -	\$ -

**Per Capita: Secured by Ad Valorem Tax Detailed**

Population: 19,981 Source: Municipal Advisory Council

Title	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
U/L Tax Sch Bldg & Ref Bds Ser 2002	50	128	178
U/L Tax Sch Bldg & Ref Bds Ser 2006	3	209	212
U/L Tax Ref Bds Ser 2012	214	364	578
U/L Tax Ref Bds Ser 2014	318	149	467
U/L Tax Ref Bds Ser 2015	445	278	723
U/L Tax Sch Bldg & Ref Bds Ser 2016	951	485	1,436
	\$ 1,980.92	\$ 1,612.70	\$ 3,593.63

**Notes:**